

# Logicot OS financial model summary

An illustrative 24-month model covering use of funds, hiring ramp, burn, revenue timing and scenarios to the next fundable milestone.

**\$750k**

Public pre-seed ask

**16-17  
months**

Target runway in the current model

**~\$44k**

Blended monthly burn

**\$56k MRR**

Base-case exit MRR by month 24

## USE OF FUNDS

- 58% to the first delivery team across engineering, QA, design and rollout.
- 12% to infrastructure / AI / tooling.
- 12% to pilot delivery and rollout playbooks.
- 8% to investor-grade and sales-grade materials, plus 5% legal/admin and 5% reserve.

## OPERATING ASSUMPTIONS

- The model assumes Kazakhstan-led / CIS-remote hiring while Russia stays the main revenue wedge.
- The base case starts revenue in month 9 and scales toward \$56k MRR by month 24.
- The downside case delivers \$205k cumulative revenue over 24 months and requires an earlier bridge or next round.
- The upside case reaches about \$996k cumulative revenue and supports a materially stronger seed-up trajectory.

## HIRING RAMP

- Month 1: founder stipend plus platform/backend engineer.
- Months 2-6: product designer, backend/integrations, fractional DevOps, frontend/product engineer and QA automation.
- Months 9-10: implementation/rollout lead and AI/workflow engineer.
- By the end of year one, the company moves from a founder-led demo core to a first delivery team.

## **CASH AND RUNWAY VIEW**

- Without revenue, the model crosses cash zero around month 19.
- In the base case, ending cash by month 24 remains about \$177.6k.
- That makes \$750k a milestone round rather than a 24-month no-revenue runway plan.
- All numbers here are management assumptions for fundraising discussions, not public performance promises.

**Illustrative management model. Revenue, burn and hiring assumptions are shown for fundraising planning, not as a public forecast.**